

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2014

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION	DATE CREATED:
SECONDARY NAME, IF ANY: SMALL BUSINESS CORPORATION	July 16, 1991
CHARTER, IF ANY: R.A. 9501 (R.A. 8289, R.A. 6977)	FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: Fourth Thursday of September each year or at a time as may be decided by the Board	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 001-115-399
	URL ADDRESS: www.sbgfc.org.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 17th and 18th Floors 139 Corporate Center, 139 Valero St., Salcedo Village, Makati City	E-MAIL ADDRESS: jtambunting@sbqfc.org.ph
	FAX NUMBER: (02) 813-5720
COMPLETE BUSINESS ADDRESS: same as the above	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit	ATTACHED AGENCY (if applicable): N.A. TELEPHONE NUMBER(S): (02) 751-1888
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: financing for mSMEs, guarantee loans obtained by mSMEs, capacity building for mSMEs and FIs.	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
N.A.	N.A.
SUBSIDIARY/AFFILIATE	ADDRESS
N.A.	N.A.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: **SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

CAPITAL STRUCTURE (AS OF YEAR 2014)

AUTHORIZED CAPITAL STOCK, if applicable

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
100,000,000	COMMON	80,000,000	100.00	8,000,000,000.00
	PREFERRED	20,000,000	100.00	2,000,000,000.00
TOTAL		100,000,000	TOTAL P	10,000,000,000.00

SUBSCRIBED CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00	6	COMMON	15,199,020		100.00	1,519,902,000.00	79.17%
	2	PREFERRED	4,000,000		100.00	400,000,000.00	20.83%
TOTAL			19,199,020	TOTAL	TOTAL P	1,919,902,000.00	100%

PAID-UP CAPITAL, if applicable

FILIPINO	NO. OF STOCK-	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00	6	COMMON	15,199,020	100.00	1,519,902,000.00	79.17%
	2	PREFERRED	4,000,000	100.00	400,000,000.00	20.83%
TOTAL			19,199,020	TOTAL P	1,919,902,000.00	100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. Ambassador Jesus P. Tambunting 18F-139 Corporate Center, 139 Valero St., Saicedo Village, Makati City	Y	C	N	N	A, G, R	111-622-540	(please see footnote)	N.A.
2. Mr. Benigno L. Zialcita III 17F-139 Corporate Center, 139 Valero St., Saicedo Village, Makati City	Y	M	N	N	G, R	119-345-365	(please see footnote)	N.A.
3. Dir. Rabboni Francis B. Arjonillo LandBank Plaza, 1598 M.H. del Pilar St., Malate, Manila	Y	M	N	N	G	106-903-546	(please see footnote)	N.A.
4. Dir. Gil S. Beltran DOF Building, BSP Complex, Malate, Manila	N	M	N	Y	G, A	124-135-079	(please see footnote)	N.A.
5. Dir. Merly M. Cruz 30 Sierra Madre Street, Central Park Subdivision, Bangkal, Davao City	Y	M	N	N	N/A	123-993-039	(please see footnote)	N.A.
6. Dir. Benel P. Laguna DBP Building, Makati Avenue, Makati City	Y	M	N	N	R	107-272-894	(please see footnote)	N.A.
7. Dir. Zenaída C. Maglaya Trade and Industry Bldg., Sen. Gil Puyat Avenue, Makati City	N	M	N	Y	G	111-577-611	(please see footnote)	N.A.
8. Dir. Andres C. Sarmiento LandBank Plaza, 1598 M.H. del Pilar St., Malate, Manila	Y	M	N	N	R, A	120-154-841	(please see footnote)	N.A.
9. Dir. Geronimo D. Sta. Ana No. 9 Golden Sun Drive, Banilad, Cebu City	Y	M	N	N	A	114-643-300	(please see footnote)	N.A.
10. Dir. Ajijul Adam Taradji No. 22 Sampaguita Avenue, Mapayapa Village II, Brgy. Holy Spirit, Quezon City	Y	M	N	N	R, A	130-794-708	(please see footnote)	N.A.

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR, "A" FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "R" FOR RISK OVERSIGHT COMMITTEE; "G" FOR GOVERNANCE COMMITTEE;

"N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

* Consistent with EO 24, per diem per Board meeting actually attended provided to members of the Board (except ex-officio Board members including their authorized alternates/representatives) is Php 10,000.00 while per diem per Board Committee meetings actually attended is Php 6,000.00.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

BOARD COMMITTEES	FUNCTIONS	COMPOSITION
1. CORPORATE GOVERNANCE COMMITTEE	<p>a. formulation and institutionalization of the Corporation's Code of Corporate Governance and Code of Ethics and in ensuring adherence to the Codes;</p> <p>b. review from time to time the Codes and recommend any changes to the Board;</p> <p>c. ensure attendance of Directors to corporate governance seminars as required by BSP;</p> <p>d. oversee the periodic performance evaluation of the Board and its Committees;</p> <p>e. review regularly the organization plan and structure, compensation package and manpower plan to ensure adequacy in meeting the growth need of the Corporation;</p> <p>f. review and evaluate the qualifications of all persons nominated to positions requiring appointment by the Board.</p>	<p>Dir. Gil S. Beltran (Chairman), Amo. Jesus P. Tambunting (Member), Mr. Benigno L. Zialcita III (Member), Dir. Rabboni Francis B. Arjonillo (Member), Dir. Zenaida C. Maglaya (Member)</p>
2. AUDIT AND COMPLIANCE COMMITTEE	<p>a. review of the quarterly, half-year and annual financial statements before submission to the Board;</p> <p>b. review reports of internal auditor and regulatory agencies and ensure that management is taking appropriate corrective actions in timely manner in addressing control and compliance functions with regulatory agencies;</p> <p>c. review interim financial reports before filing with regulators;</p> <p>d. review the charter, plans, activities, staffing and organizational structure of the internal audit function;</p> <p>e. review the effectiveness of the internal audit function;</p> <p>f. oversee the corporate compliance program;</p> <p>g. recommend organizational integrity guidelines and a Code of Conduct;</p> <p>h. review resources for corporate compliance to ensure that sufficient resources are provided;</p> <p>i. review and evaluate findings and recommendations from completed compliance activities and audit.</p>	<p>Dir. Geronimo D. Sta. Ana (Chairman), Ambassador Jesus P. Tambunting (Member), Dir. Gil S. Beltran (Member), Dir. Andres C. Sarmiento (Member), Dir. Ajijul Adam Taradji (Member)</p>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION		
BOARD COMMITTEES	FUNCTIONS	COMPOSITION
3. RISK OVERSIGHT COMMITTEE	a. identification and evaluation of exposures; b. development of risk management strategies; d. review and revision of the Plan as needed.	Dir. Andres C. Sarmiento (Chairman), Ambassador Jesus P. Tambunting (Member), Mr. Benigno L. Zialcita III (Member), Dir. Benel P. Laguna (Member), Dir. Ajjul Adam Taradji (Member)
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====						
GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 6						
TOTAL ASSETS BASED ON LATEST AVAILABLE (Tentative 2014) FINANCIAL STATEMENTS: PhP 5.1 Billion						
STOCKHOLDER'S INFORMATION (AS OF YEAR 2014)						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
NATIONAL GOVERNMENT	COMMON	8,049,443	804,944,300.00	41.93%	804,944,300.00	
LAND BANK OF THE PHILIPPINES Land Bank Plaza, 1598 M.H. del Pilar St., Malate, Manila	COMMON	3,936,115	393,611,500.00	20.50%	393,611,500.00	
DEVELOPMENT BANK OF THE PHILIPPINES DBP Building, Makati Avenue, Makati City	COMMON	2,186,731	218,673,100.00	11.39%	218,673,100.00	
GOVT. SERVICE INSURANCE SYSTEM GSIS Building, Financial Center, Pasay City	COMMON	466,731	46,673,100.00	12.85%	246,673,100.00	
	PREFERRED	2,000,000	200,000,000.00			
SOCIAL SECURITY SYSTEM SSS Building, East Avenue, Diliman, Quezon City	COMMON	160,000	16,000,000.00	11.25%	216,000,000.00	
		2,000,000	200,000,000.00			
PHILIPPINE NATIONAL BANK PNB Financial Centre, Roxas Boulevard, Pasay City	COMMON	400,000	40,000,000.00	2.08%	40,000,000.00	
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,919,902,000.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					1,919,902,000	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

TOTAL NUMBER OF STOCKHOLDERS: _____

TOTAL ASSETS BASED ON LATEST AUDITED FS: _____

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. N.A.						
	TOTAL					
9.						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. N.A.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)			
1.3 LOANS/ CREDITS/ ADVANCES* (Loans Receivable, net of allowance)	2,560,314,323.00		
1.4 GOVERNMENT TREASURY BILLS (Bonds, LTNCD, Tier II Notes)	1,741,675,547.25		
1.5 OTHERS (HYSA & Equity Venture)	21,152,179.75		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST YEAR 2013 :			122,546,997.21
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
For the year 2013 : 8,510,077.71	28	109	137

* wholesale loan to various participating financial institutions

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

PARTICULARS	SCHEDULE OF CAPITAL EXPENDITURE					
	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		BANK LOANS
		Loan	Grant	Project	Tax	Bank loans
N.A.						
Other Source					Total Cost	
N.A.					Status	

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

INCOME STATEMENT

For the year : 2014 (Tentative FS based on 2nd closing)

	Amount
INCOME	
Interest Income on Loans	193,800,898
Interest Income on Investments	91,193,426
Guarantee Fees Received	2,142,140
Other Operating Income	49,739,218
Others	24,514,669
Total Income	361,390,350
Less: Share of National Government	-
Income After Share of National Government	361,390,350
EXPENSES	
Finance Cost	100,766,966
Personal Services	105,973,593
Maintenance and Other Operating Expenses	76,768,182
Others	2,358,770
Provision for Impairment and Probable Losses	62,911,269
Total Expenses	348,778,781
Net Income (Loss) Before Subsidy	12,611,569
Subsidy Income	-
Net Income (Loss) Before Tax	12,611,569
Income Tax Expense	-
Net Income (Loss) After Tax	12,611,569

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION	
CASH FLOW STATEMENT For the year : 2014 (Tentative FS based on 2nd closing)	
CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	2,665,589,433
Cash Outflows	2,195,437,977
Net Cash Provided By (Used in) Operating Activities	470,151,456
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	473,386,761
Cash Outflows	444,452,765
Net Cash Provided By (Used In) Investing Activities	28,933,996
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	595,169,300
Cash Outflows	1,454,185,595
Net Cash Provided By (Used In) Financing Activities	(859,016,295)
Net Increase (Decrease) in Cash and Cash Equivalents	(359,930,843)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	
Cash and Cash Equivalents, Beginning of Period	507,012,483

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

For the year: 2014

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE
I. Cash on Hand	5,534			
II. Cash in Banks	142,016,426			
III. Net Deposits with BTr				
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)				
V. Special Series Placements with BTr (Identify those under trust agreements)	1,741,675,547			
VI. Investments in Other Securities	5,059,680			
VII. Others				

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION
BALANCE SHEET

For the year : 2014 (Tentative FS based on 2nd closing)

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		147,081,640
Short-Term Investments		92,548,042
Loans Receivables (net)		2,202,262,125
Inventories		
Prepayments and Deferred Charges		
Gross International Reserves		
Others		
Total Current Assets		2,441,891,807
Non-Current Assets		
Long -term Receivables (net)		464,252,069
Long-term Investments (net)		1,671,774,035
Property, Plan & Equipment (net)		79,522,818
Investment Property		135,463,003
Intranhible Assets		
Others		368,673,541
Total Non-Current Assets		2,719,685,466
	TOTAL ASSETS	5,161,577,273
LIABILITIES AND EQUITY		
LIABILITIES		
Current Liabilities		
Trade and Non-Trade Payables		135,800,689
Current Portion of Long-term Debt		84,824,935
Notes Payable		1,143,848,948
Deposit Liabilities		
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		
Total Current Liabilities		1,364,474,572
Non-Current Liabilities		
Deposit Payables		
Bills Payable		
Bonds Payable		
Notes Payable		31,546,378
Mortgage Payable		
Loans and Advances Payable		1,235,225,886
Accrued Retirement Benefits		
Deferred Credits		
Non-Current Liabilities of Water Districts		
Others		
Non-Current Liabilities		1,266,772,264
	TOTAL LIABILITIES	2,631,246,836
EQUITY		
Government Equity		
Capital Stock		1,999,412,460
Restricted Capital		
Retained Earnings		530,917,977
Others		
TOTAL EQUITY		2,530,330,437
TOTAL LIABILITIES AND EQUITY		5,161,577,273

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

NET OPERATING INCOME	<i>Amount</i>
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	-
Foreign Exchange gains	-
Gain on sale of Investment	
Interest and penalties	
interest on investments and deposits	-
Lease income (office space)	
Lease income from acquired assets	-
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	-
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	-
Add: (other Receipts)	
Miscellaneous Income	-
Total:	
TOTAL:	-

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : 2014

Net Operating Income	
Sale of Acquired Assets	-
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	-
Capital Expenditures	
Dividend Payments	
CASH SURPLUS/DEFICIT	
<i>Operating Receipts</i>	
Sale of goods/services	
<i>Income from commitment and gtee fee</i>	
<i>Filing, processing & amendment fees</i>	-
<i>Interest Income -- Direct lending</i>	-
<i>Insurance Premium</i>	
<i>Fund Arrangement Fees</i>	
Add: (Other receipts)	
TOTAL:	-
Current Subsidies:	
Other receipts: (Schedule 1A)	-
Total Receipts:	-
Less:	
Interest and Financial Charges	-
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
MOOE	-
PS	-
Research and Development Cost	-
Credit Cost	-
Total deductions	-
Net Operating Income	-

I, HECTOR M. OLMEDILLO, CHIEF COMPLIANCE OFFICER OF THE ABOVE-MENTIONED
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF (18) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

DONE THIS 24TH DAY OF MARCH 2015 IN MAKATI CITY.

Hector M. Olmedillo
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN Makati City CITY/PROVINCE, PHILIPPINES ON MAR 27 2015, AFFIANT PERSONALLY APPEARED BEFORE ME WITH TIN NO. 108-670-949.

DOC. NO: 330
PAGE NO. 68
BOOK NO. 18
SERIES OF 2015

~~NOTARY PUBLIC FOR _____ CITY/PROVINCE~~
~~Notarial Commission No. _____~~
~~Commission expires on December 31, _____~~
~~Roll of Attorney Number _____~~
~~PTR No. _____~~
~~IBP No. _____~~
~~Office Address: _____~~

BJE NAVENTURA U. MENDOZA
Notary Public
Until December 31, 2016
PTR No. 4748695 Makati City- 1/05/15
IBP No. 975446 10-15-14 Roll No. 31206
Office Address: 500-A Madrigal Ave. Avale Ave Makati City