

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)
FOR THE YEAR 2017

GENERAL INSTRUCTIONS:

- FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
- THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
- THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
- ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------------------------------------------------------------------|
| GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION | | DATE CREATED: |
| SECONDARY NAME, IF ANY. SMALL BUSINESS CORPORATION | | January 24, 1991 |
| CHARTER, IF ANY. R.A. 9501 (R.A. 8289, R.A. 6977) | | FISCAL YEAR END: December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: Fourth Thursday of September each year or at a time as may be decided by the Board | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 001-115-399 |
| ACTUAL DATE OF ANNUAL MEETING: Fourth Thursday of September each year or at a time as may be decided by the Board | | URL ADDRESS: www.sbgfc.org.ph |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 17th and 18th Floors 139 Corporate Center, 139 Valero St., Salcedo Village, Makati City | | E-MAIL ADDRESS: lunacacanando@sbqfc.org.ph |
| COMPLETE BUSINESS ADDRESS: same as the above | | FAX NUMBER: (02) 813-5720 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit | ATTACHED AGENCY (if applicable): N.A. | TELEPHONE NUMBER(S): (02) 751-1888 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: financing for mSMEs, guarantee loans obtained by mSMEs, capacity building for mSMEs and FIs. | | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | ADDRESS |
|----------------------|---------|
| N.A. | N.A. |
| SUBSIDIARY/AFFILIATE | ADDRESS |
| N.A. | N.A. |
| | |
| | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|--------------------|------------------|----------------------------------------------------|
| 100,000,000 | COMMON | 80,000,000 | 100.00 | 8,000,000,000.00 |
| | PREFERRED | 20,000,000 | 100.00 | 2,000,000,000.00 |
| | ----- | ----- | ----- | ----- |
| TOTAL | | 100,000,000 | TOTAL P | 10,000,000,000.00 |

SUBSCRIBED CAPITAL, if applicable

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|---------------|----------------------|------------------|-------------------|------------------------------------------------|------------------|-------------------------|----------------|
| 19,199,020.00 | 6 | COMMON | 15,199,020 | ----- | 100.00 | 1,519,902,000.00 | 79.16 |
| | 2 | PREFERRED | 4,000,000 | ----- | 100.00 | 400,000,000.00 | 20.84 |
| | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 19,199,020 | TOTAL | TOTAL P | 1,919,902,000.00 | 100.00 |

PAID-UP CAPITAL, if applicable

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|---------------|----------------------|------------------|-------------------|------------------|-------------------------|----------------|
| 19,199,020.00 | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| 19,199,020.00 | 6 | COMMON | 15,199,020 | 100.00 | 1,519,902,000.00 | 79.16 |
| | 2 | PREFERRED | 4,000,000 | 100.00 | 400,000,000.00 | 20.84 |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 19,199,020 | TOTAL P | 1,919,902,000.00 | 100.00 |

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

D I R E C T O R S / O F F I C E R S

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
|--------------------------------------------------------------------------------------------------------------|------------------------|-------|--------------|------------|-------------|------------------------------|-------------------------|--------------------------------------------------------|
| 1. Dir. Zenaída C. Maglaya** Trade and Industry Bldg. 361 Sen. Gil Puyat Avenue, Makati City | N | M | N | Y | A, G, R, E | 111-577-611 | (please see footnote) | N.A. |
| 2. Dir. Ma. Luna E. Cacanando 18F 139 Corporate Center, Valero St., Salcedo Village, Makati City | Y | M | N | Y | G, R | 106-022-805 | (please see footnote) | N.A. |
| 3. Dir. Merly M. Cruz 30 Sierra Madre Street, Central Park Subd., Bangkal, Davao City | Y | M | N | N | G | 123-993-039 | (please see footnote) | N.A. |
| 4. Dir. Benel P. Laguna DBP Building, Makati Avenue, Makati City | N | M | N | N | A, R, E | 107-272-894 | (please see footnote) | N.A. |
| 6. Dir. Mark Joaquin M. Ruiz 39A N. Reyes St., Varsity Hills Subd., Loyola Heights, Quezon City | Y | M | N | N | c | 250-659-259 | (please see footnote) | N.A. |
| 6. Dir. Rosalia V. De Leon 3F Ayuntamiento Bldg., Cabido St. cor. A. Soriano Jr. Ave., Intramuros, Manila | N | M | N | Y | N/A | 124-136-490 | (please see footnote) | N.A. |
| 8. Dir. Manuel B. Bendigo Maple St., Santos-Cuyugan Subd., Shrine Drive, Matina, Davao City | Y | M | N | N | N/A | 105-259-775 | (please see footnote) | N.A. |
| 8. Dir. Ferdinand D. Tolentino 107 Remarville Ave., Remarville Subd., Bagbag, Quezon City | Y | M | N | N | R, A | 102-099-001 | (please see footnote) | N.A. |

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE;
 "A" FOR AUDIT COMMITTEE; "R" FOR RISK OVERSIGHT COMMITTEE; "G" FOR GOVERNANCE COMMITTEE; "E" FOR EXECUTIVE COMMITTEE
 "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.
 * Per diem per Board meeting actually attended provided to members of the Board (except ex-officio Board members including their authorized alternates/representatives) is PhP 10,000.00 while per diem for Board Committee meetings is PhP 6,000.00.
 **Dir. Maglaya as Acting Chairman of SBCorp effective December 2015.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

| BOARD COMMITTEES | FUNCTIONS | COMPOSITION |
|------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1. CORPORATE GOVERNANCE COMMITTEE</p> | <p>a. formulation and institutionalization of the Corporation's Code of Corporate Governance and Code of Ethics and in ensuring adherence to the Codes;</p> <p>b. review from time to time the Codes and recommend any changes to the Board;</p> <p>c. ensure attendance of Directors to corporate governance seminars as required by BSP;</p> <p>d. oversee the periodic performance evaluation of the Board and its Committees;</p> <p>e. review regularly the organization plan and structure, compensation package and manpower plan to ensure adequacy in meeting the growth need of the Corporation;</p> <p>f. review and evaluate the qualifications of all persons nominated to positions requiring appointment by the Board.</p> | <p>Dir. Zenaida C. Maglaya (Chairman), Dir. Ma. Luna E. Cacanando (member), Dir. Merly M. Cruz (Member), Dir. Mark Joaquin M. Ruiz (member)</p> |
| <p>2. AUDIT AND COMPLIANCE COMMITTEE</p> | <p>a. review of the quarterly, half-year and annual financial statements before submission to the Board;</p> <p>b. review reports of internal auditor and regulatory agencies and ensure that management is taking appropriate corrective actions in timely manner in addressing control and compliance functions with regulatory agencies;</p> <p>c. review interim financial reports before filing with regulators;</p> <p>d. review the charter, plans, activities, staffing and organizational structure of the internal audit function;</p> <p>e. review the effectiveness of the internal audit function;</p> <p>f. oversee the corporate compliance program;</p> <p>g. recommend organizational integrity guidelines and a Code of Conduct;</p> <p>h. review resources for corporate compliance to ensure that sufficient resources are provided;</p> <p>i. review and evaluate findings and recommendations from completed compliance activities and audit.</p> | <p>Dir. Ferdinand D. Tolentino (Chairman), Dir. Benel D. Laguna (member), Dir. Zenaida C. Maglaya (Member)</p> |

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

| BOARD COMMITTEES | FUNCTIONS | COMPOSITION |
|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 3. RISK OVERSIGHT COMMITTEE | a. identification and evaluation of exposures; b. development of risk management strategies; c. implementation of the Risk Management Plan; d. review and revision of the Plan as needed. | Dir. Benel P. Laguna (Chairman), Dir. Zenaida C. Maglaya (Member), Dir. Ma. Luna E. Cacanando (member) |
| 4. BOARD EXECUTIVE COMMITTEE | The following matters shall be handled by the committee among other concerns that may be delegated by the Board of Directors: a. Loans and of other financing transactions; b. Other core business concerns including capacity building programs; c. Special budgetary allocation (the annual Corporate Operating Budget shall be for approval of the Board of Directors) d. Initial review of the Corporate Scorecard e. Accomplishment reports of Management including the Performance Scorecard | Dir. Zenaida C. Maglaya (Chairman), Dir. Benel P. Laguna (Member) |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

| LIST OF AFFILIATES/SUBSIDIARIES | DESCRIPTION | NATURE/ EXTENT OF INVESTMENT |
|---------------------------------|-------------|------------------------------|
| N.A. | | |

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===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION | | | | | | |
|------------------------------------------------------------------------------|-------------------|--------|-----------------|------------------------|----------------------|---------------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | | | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 9. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 10. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 11. | | | | | | |
| | | | | | | |
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| | TOTAL | | | | | |
| 12. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 13. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| | | | | | | |

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| CORPORATE NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION | | | | | | |
|------------------------------------------------------------------------------|-------------------|--------|-----------------|------------------------|----------------------|---------------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | | | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 15. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| | | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

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|------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------------------|----------------------------------|
| GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES* (Loans Receivable, net of allowance) | 3,025,918,991.00 | | |
| 1.4 GOVERNMENT TREASURY BILLS (Bonds, LTNCD, Tier II Notes) | 2,157,333,639.00 | | |
| 1.5 OTHERS (HYSAs & Equity Venture) | 729,472,339.00 | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST YEAR 2016 : | | | (85,296,882.00) |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | | | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | IC |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| For the year 2013 : - | | | |

* wholesale loan to various participating financial institutions

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

| PARTICULARS | SECTOR | SCHEDULE OF CAPITAL EXPENDITURE | | | | NO SUPPORT SUBSIDY | Bank loans |
|-------------|--------------|---------------------------------|-----------------------|------------|---------|--------------------|------------|
| | | FOREIGN COMPONENT | Total Local Component | | Status | | |
| | | Loan | Grant | Total Cost | Project | Tax | |
| | N.A. | | | | | | |
| | Other Source | | | | | | |
| | N.A. | | | | | | |

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

INCOME STATEMENT

For the year : 2017 (Unaudited; Final Closing)

| | Amount |
|--------------------------------------------------|----------------------|
| INCOME | |
| Interest Income on Loans | 223,767,445 |
| Interest Income on Investments | 61,300,467 |
| Guarantee Fees Received | 966,069 |
| Other Operating Income | 31,869,395 |
| Others | 21,514,706 |
| Total Income | 339,418,082 |
| Less: Share of National Government | - |
| Income After Share of National Government | 339,418,082 |
| EXPENSES | |
| Finance Cost | 38,863,074 |
| Personal Services | 150,673,930 |
| Maintenance and Other Operating Expenses | 69,278,697 |
| Others | 28,860,123 |
| Provision for Impairment and Probable Losses | 126,652,288 |
| Total Expenses | 414,328,093 |
| Unrealized Losses | 124,646,619 |
| Net Income (Loss) Before Subsidy | (199,556,630) |
| Subsidy Income | 950,072,307 |
| Net Income (Loss) Before Tax | 750,515,677 |
| Income Tax Expense (Benefit) | 10,120,065 |
| Net Income (Loss) After Tax | 740,395,612 |

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|--------------------------------------------------------------------------------------|
| GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION |
| |

CASH FLOW STATEMENT

For the year : 2017 (Unaudited; Final Closing)

| CASH FLOW FROM OPERATING ACTIVITIES | Amount |
|---------------------------------------------------------------|---------------|
| Cash Inflows | 3,822,418,934 |
| Cash Outflows | 2,534,054,737 |
| Net Cash Provided By (Used in) Operating Activities | 1,288,364,196 |
| | |
| | |
| CASH FLOWS FROM INVESTING ACTIVITIES | |
| Cash Inflows | 1,030,736,180 |
| Cash Outflows | 1,490,053,984 |
| Net Cash Provided By (Used In) Investing Activities | (459,317,804) |
| | |
| | |
| CASH FLOWS FROM FINANCING ACTIVITIES | |
| Cash Inflows | 972,183,111 |
| Cash Outflows | 1,044,335,618 |
| Net Cash Provided By (Used In) Financing Activities | (72,152,507) |
| | |
| | |
| Net Increase (Decrease) in Cash and Cash Equivalents | 756,893,886 |
| | |
| Effects of Exchange Rate Changes on Cash and Cash Equivalents | |
| | |
| | |
| Cash and Cash Equivalents, Beginning of Period | 251,939,161 |
| | |
| | |

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

For the year: 2017

CASH AND INVESTMENT BALANCE REPORT

| | AMOUNT | TERM (No. of Days) | RATE (Per Annum) | DATE | |
|----------------------------------------------------------------------------------------------------------|---------------|-----------------------|------------------|------|--|
| I. Cash on Hand | 1,284 | | | | |
| II. Cash in Banks | 293,831,924 | | | | |
| III. Net Deposits with BTr | | | | | |
| IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements) | | | | | |
| V. Special Series Placements with BTr (Identify those under trust agreements) | 2,157,333,639 | | | | |
| VI. Investments in Other Securities | 714,999,839 | | | | |
| VII. Others | | | | | |

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION
BALANCE SHEET

For the year : 2017 (Unaudited;Final Closing)

| ASSETS | | Amount |
|------------------------------------------------|-------------------------------|----------------------|
| Current Assets | | |
| Cash & Cash Equivalents | | 1,008,833,047 |
| Short-Term Investments | | 755,290,566 |
| Loans Receivables (net) | | 1,924,776,166 |
| Inventories | | |
| Prepayments and Deferred Charges | | |
| Gross International Reserves | | |
| Others | | 4,977,736 |
| Total Current Assets | | 3,693,877,515 |
| Non-Current Assets | | |
| Long-term Loans Receivables,net | | 1,101,142,825 |
| Long-term Investments,net | | 1,402,043,073 |
| Property, Plan & Equipment,net | | 71,241,514 |
| Investment Property,net | | 22,513,920 |
| Intranhible Assets | | |
| Others | | 195,748,389 |
| Total Non-Current Assets | | 2,792,689,721 |
| | TOTAL ASSETS | 6,486,567,237 |
| LIABILITIES | LIABILITIES AND EQUITY | |
| Current Liabilities | | |
| Trade and Non-Trade Payables | | 891,939,501 |
| Current Portion of Long-term Debt | | 127,238,960 |
| Notes Payable | | 1,479,893,000 |
| Deposit Liabilities | | |
| Currency in Circulation | | |
| Securities sold under agreements to repurchase | | |
| Current Liabilities of Water Districts | | |
| Others | | |
| Total Current Liabilities | | 2,499,071,461 |
| Non-Current Liabilities | | |
| Deposit Payables | | |
| Bills Payable | | |
| Bonds Payable | | |
| Notes Payable | | 90,357,199 |
| Mortgage Payable | | |
| Loans and Advances Payable | | 1,036,881,245 |
| Accrued Retirement Benefits | | |
| Deferred Credits | | |
| Non-Current Liabilities of Water Districts | | |
| Others | | - |
| Non-Current Liabilities | | 1,127,238,444 |
| | TOTAL LIABILITIES | 3,626,309,905 |
| EQUITY | | |
| Government Equity | | |
| Capital Stock | | 1,999,412,460 |
| Restricted Capital | | - |
| Retained Earnings | | 860,844,873 |
| Others | | - |
| TOTAL EQUITY | | 2,860,257,333 |
| TOTAL LIABILITIES AND EQUITY | | 6,486,567,237 |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

| NET OPERATING INCOME | <i>Amount</i> |
|---------------------------------------------------------|---------------|
| Schedule 1A | |
| Accounts receivable - national government | |
| Clients deposit | |
| Collection from advances on insured receivables | |
| Collection of loans receivables | |
| Collection of pari-passu payables | |
| Collection of receivables -- clients | |
| Collection of receivables -- employees/others | |
| Collection of receivables -- clients, employees, others | |
| Collection of Sales Contract Receivable | |
| Dividend Income | - |
| Foreign Exchange gains | - |
| Gain on sale of Investment | |
| Interest and penalties | |
| interest on investments and deposits | r |
| Lease income (office space) | |
| Lease income from acquired assets | - |
| Lease payment receivable -- car plan | |
| Miscellaneous deposit | |
| Misc inc-- service charge | - |
| Payable to clients/employees/govet agencies | |
| Payable to clients/employees/ others | |
| Redemption of agrarian reform bonds | |
| Reinsurance claims -- EC! | |
| Reinsurance premium -- Trust liabilities | |
| Sale of transportation of equipment | |
| Sale of unserviceable equipment | - |
| | |
| Add: (other Receipts) | |
| Miscellaneous Income | - |
| Total: | |
| | |
| | . |
| TOTAL: | - |
| | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : 2017

| | |
|------------------------------------------------|---|
| Net Operating Income | - |
| Sale of Acquired Assets | - |
| Collection of Advances on Guaranteed Loans | |
| Advances on Guaranteed Loans | - |
| Capital Expenditures | |
| Dividend Payments | |
| <i>CASH SURPLUS/DEFICIT</i> | |
| <i>Operating Receipts</i> | |
| Sale of goods/services | |
| <i>Income from commitment and gtee fee</i> | |
| <i>Filing, processing & amendment fees</i> | - |
| <i>Interest Income -- Direct lending</i> | - |
| <i>Insurance Premium</i> | |
| <i>Fund Arrangement Fees</i> | |
| Add: (Other receipts) | |
| TOTAL: | - |
| Current Subsidies: | |
| Other receipts: (Schedule 1A) | - |
| Total Receipts: | - |
| Less: | |
| Interest and Financial Charges | - |
| Final Withholding Tax | |
| Prior period expenses | |
| Other current expenditures | |
| MOOE | - |
| PS | - |
| Research and Development Cost | - |
| Credit Cost | - |
| Total deductions | - |
| Net Operating Income | - |

I, ATTY. JESSIE R. REOTUTAR, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF EIGHTEEN (18) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND

DONE THIS 24 DAY OF MAY 2018 IN MAKATI CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON
24 MAY 2018, AFFIANT PERSONALLY APPEARED BEFORE ME WITH TIN NO. 101-899-405.

~~BUENAVENTURA U. MENDOSA~~
Notary Public

Until December 31, 2018

~~CITY/PROVINCE~~
PTR No. 1050787 City-1/3/18
IBP No. 1050787 10-28-16 Roll No. 31206
500-A Madrigal Bldg. Ayala Ave. Makati City

DOC. NO: 463
PAGE NO. 94 :
BOOK NO. 107 :
SERIES OF 2018 :

NOTARY PUBLIC FOR _____
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____