

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2018

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION	DATE CREATED:
SECONDARY NAME, IF ANY: SMALL BUSINESS CORPORATION	January 24, 1991
CHARTER, IF ANY: R.A. 9501 (R.A. 8289, R.A. 6977)	FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: Fourth Thursday of September each year or at a time as may be decided by the Board	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 001-115-399
ACTUAL DATE OF ANNUAL MEETING: Fourth Thursday of September each year or at a time as may be decided by the Board	URL ADDRESS: www.sbgfc.org.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 17th and 18th Floors 139 Corporate Center, 139 Valero St., Salcedo Village, Makati City	E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS: same as the above	lunacacanando@sbgfc.org.ph FAX NUMBER: (02) 813-5720
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit ATTACHED AGENCY (if applicable): N.A.	TELEPHONE NUMBER(S): (02) 751-1888
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: financing for mSMEs, guarantee loans obtained by mSMEs, capacity building for mSMEs and FIs.	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
N.A.	N.A.
SUBSIDIARY/AFFILIATE	ADDRESS
N.A.	N.A.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
100,000,000	COMMON	80,000,000	100.00	8,000,000,000.00
	PREFERRED	20,000,000	100.00	2,000,000,000.00
	TOTAL		100,000,000	TOTAL P

SUBSCRIBED CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00	6	COMMON	15,199,020		100.00	1,519,902,000.00	79.16
	2	PREFERRED	4,000,000		100.00	400,000,000.00	20.84
	TOTAL			19,199,020	TOTAL	TOTAL P	1,919,902,000.00

PAID-UP CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00						
	6	COMMON	15,199,020	100.00	1,519,902,000.00	79.16
	2	PREFERRED	4,000,000	100.00	400,000,000.00	20.84
TOTAL			19,199,020	TOTAL P	1,919,902,000.00	100.00

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

D I R E C T O R S / O F F I C E R S

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. Dir. Zenaida C. Maglaya** Trade and Industry Bldg. 361 Sen. Gil Puyat Avenue, Makati City	N	M	N	Y	A/M, G/C, R/M	111-577-611	(please see footnote)	N.A.
2. Dir. Ma. Luna E. Cacanando 18F 139 Corporate Center, Valero St., Salcedo Village, Makati City	Y	M	N	Y	G/M, R/M, I/M	106-022-805	(please see footnote)	N.A.
3. Dir. Merly M. Cruz 30 Sierra Madre Street, Central Park Subd., Bangkal, Davao City	Y	M	N	N	G/M	123-993-039	(please see footnote)	N.A.
4. Dir. Benel D. Laguna DBP Building, Makati Avenue, Makati City	N	M	N	N	A/M, R/C	107-272-894	(please see footnote)	N.A.
5. Dir. Santiago S. Lim 91New Doña Juliana St., Filinvest II, Batasan Hills, Quezon City	Y	M	N	N	C/M	119-295-862	(please see footnote)	N.A.
5. Dir. Joe Jay T. Doctora Gonzaga Extension Dona Juliana Subd., Bacolod City	Y	M	N	N	C/M, A/M, R/M	111-716-313	(please see footnote)	N.A.
6. Dir. Rosalia V. De Leon 3F Ayuntamiento Bldg., Cabido St. cor. A. Soriano Jr. Ave., Intramuros, Manila	N	M	N	Y	N/A	124-136-490	(please see footnote)	N.A.
7. Dir. Reina D. Cuarez 3F Ayuntamiento Bldg., Cabido St. cor. A. Soriano Jr. Ave., Intramuros, Manila	N	M	N	Y	N/A		(please see footnote)	N.A.
9. Dir. Ferdinand D. Tolentino 107 Remarville Ave., Remarville Subd., Bagbag, Quezon City	Y	M	N	N	R/M, A/C	102-099-001	(please see footnote)	N.A.

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE;

"A" FOR AUDIT COMMITTEE; "R" FOR RISK OVERSIGHT COMMITTEE; "G" FOR GOVERNANCE COMMITTEE; "I" FOR IT OVERSIGHT COMMITTEE

"N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

* Per diem per Board meeting actually attended provided to members of the Board (except ex-officio Board members including their authorized alternates/representatives) is Php 10,000.00 while per diem for Board Committee meetings is Php 6,000.00.

** Dir. Maglaya as Acting Chairman of SBCorp effective December 2015.

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

BOARD COMMITTEES	FUNCTIONS	COMPOSITION
1. CORPORATE GOVERNANCE COMMITTEE	a. formulation and institutionalization of the Corporation's Code of Corporate Governance and Code of Ethics and in ensuring adherence to the Codes; b. review from time to time the Codes and recommend any changes to the Board; c. ensure attendance of Directors to corporate governance seminars as required by BSP; d. oversee the periodic performance evaluation of the Board and its Committees; e. review regularly the organization plan and structure, compensation package and manpower plan to ensure adequacy in meeting the growth need of the Corporation; f. review and evaluate the qualifications of all persons nominated to positions requiring appointment by the Board.	Dir. Zenaida C. Maglaya (Chairman), Dir. Ma. Luna E. Cacanando (member), Dir. Merly M. Cruz (Member), Dir. Joe Jay T. Doctora (member), Dir. Santiago S. Lim (member)
2. AUDIT AND COMPLIANCE COMMITTEE	a. review of the quarterly, half-year and annual financial statements before submission to the Board; b. review reports of internal auditor and regulatory agencies and ensure that management is taking appropriate corrective actions in timely manner in addressing control and compliance functions with regulatory agencies; c. review interim financial reports before filing with regulators; d. review the charter, plans, activities, staffing and organizational structure of the internal audit function; e. review the effectiveness of the internal audit function; f. oversee the corporate compliance program; g. recommend organizational integrity guidelines and a Code of Conduct; h. review resources for corporate compliance to ensure that sufficient resources are provided; i. review and evaluate findings and recommendations from completed compliance activities and audit.	Dir. Ferdinand D. Tolentino (Chairman), Dir. Benel D. Laguna (member), Dir. Zenaida C. Maglaya (Member)

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

BOARD COMMITTEES	FUNCTIONS	COMPOSITION
3. RISK OVERSIGHT COMMITTEE	a. identification and evaluation of exposures; b. development of risk management strategies; c. implementation of the Risk Management Plan; d. review and revision of the Plan as needed.	Dir. Benel P. Lagua (Chairman), Dir. Zenaida C. Maglaya (Member), Dir. Ma. Luna E. Cacanando (member), Dir. Joe Jay T. Doctora (member)
4. BOARD OVERSIGHT COMMITTEE ON TECHNOLOGY AND INFORMATION MANAGEMENT	a. Evaluate the effectiveness of IT governance structure to ensure adequate board control over the decisions, directions and performance of technology and information management; b. Set the strategic directions for technology and information management and ensure that these are aligned with and will sustain the corporate vision and mission. c. Review and monitor the implementation of Information Security Program to ensure the confidentiality, integrity, and availability of SBC's information resources; d. Evaluate information Management and IT organizational structure, investment, use and allocation practices and commitment of resources in terms of time, personnel and equipment to ensure that they support the organization's strategies and objectives; e. Evaluate risk management practices to ensure that the organization's IT-related risks are properly managed; f. Evaluate management practices to ensure compliance with the organization's IT strategy, policies, standards and procedures; g. Review the Technology and Information Management policies, standards, procedures and processes for their development, approval, implementation and maintenance to ensure that they support the IT strategy and comply with regulatory and legal requirements.	Dir. Santiago S. Lim (Chairman), Dir. Ma. Luna E. Cacanando (Member), Dir. Ferdinand D. Tolentino (member)

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GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: **SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

TOTAL NUMBER OF STOCKHOLDERS: 6

TOTAL ASSETS BASED ON LATEST AVAILABLE (Audited 2018) FINANCIAL STATEMENTS: **Php 6.7 Billion**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED			% OF OWNER-SHIP	AMOUNT PAID (Php), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (Php)			
1. NATIONAL GOVERNMENT (BUREAU OF THE TREASURY) Palacio del Gobernador Building, Intramuros, Manila	COMMON	8,049,443	804,944,300.00	41.93	804,944,300.00	000-746-670-000
2. LAND BANK OF THE PHILIPPINES LandBank Plaza 1598 M.H. Del Pilar Street, Malate, Manila	COMMON	3,936,115	393,611,500.00	20.50	393,611,500.00	000-470-349-000
3. DEVELOPMENT BANK OF THE PHILS. DBP Bldg., Sen. Gil Puyat cor. Makati Avenue, Makati City	COMMON	2,186,731	218,673,100.00	11.39	218,673,100.00	000-449-609-000
4. GOVT. SERVICE INSURANCE SYSTEM GSIS Financial Center, Pasay City	COMMON	466,731	46,673,100.00	2.43	46,673,100.00	000-766-810-000
	PREFERRED	2,000,000	200,000,000.00	10.42	200,000,000.00	
5. SOCIAL SECURITY SYSTEM East Avenue, Diliman, Quezon City	COMMON	160,000	16,000,000.00	0.83	16,000,000.00	000-728-944-000
	PREFERRED	2,000,000	200,000,000.00	10.42	200,000,000.00	
6. PHILIPPINE NATIONAL BANK Pres. Diosdado Macapagal Blvd., Pasay City	COMMON	400,000	40,000,000.00	2.08	40,000,000.00	000-188-209-000
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,919,902,000			
TOTAL AMOUNT OF PAID-UP CAPITAL					1,919,902,000	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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CORPORATE NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. N.A.						
	TOTAL					
9.						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

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CORPORATE NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. N.A.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, <i>IF APPLICABLE</i>)			
1.3 LOANS/ CREDITS/ ADVANCES* (Loans Receivable, net of allowance)	1,383,024,171.00		
1.4 GOVERNMENT TREASURY BILLS (Bonds, LTNCD, Tier II Notes)	1,562,693,327.00		
1.5 OTHERS (HYSA & Equity Venture)	392,657,916.00		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST YEAR 2017 :			(145,940,694.00)
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
For the year 2013 : -			

* wholesale loan to various participating financial institutions

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

SCHEDULE OF CAPITAL EXPENDITURE						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		Bank loans
		Loan	Grant	Project	Tax	
	N.A.					
	Other Source				Total Cost	
	N.A.				Status	

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

INCOME STATEMENT

For the year : 2018 (Audited)

	Amount
INCOME	
Interest Income on Loans	223,527,285
Interest Income on Investments	70,113,275
Guarantee Fees Received	1,530,445
Other Operating Income	27,762,942
Others	18,257,039
Total Income	341,190,986
Less: Share of National Government	-
Income After Share of National Government	341,190,986
EXPENSES	
Finance Cost	49,444,263
Personal Services	180,529,570
Maintenance and Other Operating Expenses	68,469,650
Others	692,540
Provision for Impairment and Probable Losses	10,126,282
Total Expenses	309,262,305
Net Unrealized Gain/(Losses)	48,099,492
Net Income (Loss) Before Subsidy	80,028,173
Net Income (Loss) Before Tax	80,028,173
Income Tax Expense (Benefit)	(31,630,840)
Net Income (Loss) After Tax	48,397,333
Subsidy Income	1,066,995,964
Expenses charged to subsidy	133,866,031
Net subsidy	933,129,933
Net Income inclusive of subsidy	981,527,266

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CASH FLOW STATEMENT
For the year : 2018 (Audited)

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	3,477,593,851
Cash Outflows	3,486,469,113
Net Cash Provided By (Used in) Operating Activities	(8,875,262)
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	1,058,560,818
Cash Outflows	350,244,133
Net Cash Provided By (Used In) Investing Activities	708,316,685
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	797,273,843
Cash Outflows	1,718,309,917
Net Cash Provided By (Used In) Financing Activities	(921,036,074)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	(8,252)
Net Increase (Decrease) in Cash and Cash Equivalents	(221,602,903)
Cash and Cash Equivalents, Beginning of Period	1,008,833,048
Cash and Cash Equivalents, Ending	787,230,145

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For the year: 2018

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
I. Cash on Hand	14,763				
II. Cash in Banks	429,972,467				
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)					
V. Special Series Placements with BTr (Identify those under trust agreements)	-				
VI. Investments in Other Securities	-				
VII. Others	1,905,463,743				

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION
BALANCE SHEET

For the year : 2018 (Audited)

ASSETS		<i>Amount</i>
Current Assets		
Cash & Cash Equivalents		787,230,145
Short-Term Investments		210,880,223
Loans Receivables (net)		1,383,024,171
Inventories		
Prepayments and Deferred Charges		
Gross International Reserves		
Others		23,336,255
Total Current Assets		2,404,470,794
Non-Current Assets		
Long-term Loans Receivables,net		2,564,465,677
Long-term Investments,net		1,351,813,104
Property, Plan & Equipment,net		71,686,770
Investment Property,net		23,758,073
Intrahible Assets		-
Others		330,234,309
Total Non-Current Assets		4,341,957,933
	TOTAL ASSETS	6,746,428,728
LIABILITIES	LIABILITIES AND EQUITY	
	Current Liabilities	
Trade and Non-Trade Payables		902,117,781
Current Portion of Long-term Debt		134,946,847
Notes Payable		800,948,160
Deposit Liabilities		
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		
Total Current Liabilities		1,838,012,788
	Non-Current Liabilities	
Deposit Payables		
Bills Payable		
Bonds Payable		
Notes Payable		67,893,450
Mortgage Payable		
Loans and Advances Payable		928,728,860
Accrued Retirement Benefits		
Deferred Credits		
Non-Current Liabilities of Water Districts		
Others (Deferred Tax Liability)		55,790,038
Non-Current Liabilities		1,052,412,348
	TOTAL LIABILITIES	2,890,425,136
	EQUITY	
Government Equity		
Capital Stock		1,999,412,460
Restricted Capital		-
Retained Earnings		1,856,591,132
Others		-
TOTAL EQUITY		3,856,003,592
TOTAL LIABILITIES AND EQUITY		6,746,428,728

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

NET OPERATING INCOME	<i>Amount</i>
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	-
Foreign Exchange gains	-
Gain on sale of Investment	
Interest and penalties	
interest on investments and deposits	-
Lease income (office space)	
Lease income from acquired assets	-
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	-
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	-
Add: (other Receipts)	
Miscellaneous Income	-
Total:	
TOTAL:	-

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : 2018

Net Operating Income	
Sale of Acquired Assets	-
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	-
Capital Expenditures	
Dividend Payments	
CASH SURPLUS/DEFICIT	
<i>Operating Receipts</i>	
Sale of goods/services	
Income from commitment and gtee fee	
Filing, processing & amendment fees	-
Interest Income -- Direct lending	-
Insurance Premium	
Fund Arrangement Fees	
Add: (Other receipts)	
TOTAL:	-
Current Subsidies:	
Other receipts: (Schedule 1A)	-
Total Receipts:	-
Less:	
Interest and Financial Charges	-
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
MOOE	-
PS	-
Research and Development Cost	-
Credit Cost	-
Total deductions	-
Net Operating Income	-

I, ATTY. JESSIE R. REOTUTAR, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF EIGHTEEN (18) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND

DONE THIS 7TH DAY OF AUGUST 2019 IN MAKATI CITY.


(SIGNATURE)

MAKATI CITY

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON

AUG 08 2019

AFFIANT PERSONALLY APPEARED BEFORE ME WITH TIN NO. 101-899-405.

DOC. NO: 26 :
PAGE NO. 7 :
BOOK NO. 1 :
SERIES OF 2019 :

ATTY. GERVACIO B. ORTIZ, JR.
NOTARY PUBLIC FOR MAKATI CITY
Notarial Commission No. UNTIL DECEMBER 31 2020
Commission expires on December 31, 2020
Roll of Attorney Number PTRNO. 933104 / 01-03-2019 MAKATI
PTR No. IBP NO. 056155 LIFETIME MEMBER
IBP No. APPT. NO. M 104 / 2017 / ROLL NO. 4009
Office Address: MCLE COMPLIANCE NO. V-0006934
UNIT 102 PENINSULA COURT BLDG
2725 MAKATI AVE., MAKATI CITY